

“Analysing Tracking European Donor Policies & Funding for Sexual and Reproductive Health and Family Planning”

TERMS OF REFERENCE

1. Introduction

A group of 15 leading European non-governmental organizations (NGOs) working in the field of sexual and reproductive health and rights (SRHR) has joined forces as a Consortium under the banner of [Countdown2030Europe](#), previously Countdown2015Europe. We advocate for increased European donor support to Universal Access to Sexual and Reproductive Health (SRH) and Family Planning (FP) in order to meet FP2020 target of enabling 120 million additional women and girls accessing modern contraceptives by 2020.

The Consortium played a critical role in the development of Agenda 2030, driving united action by the EU and European governments which resulted in the strong positioning of sexual and reproductive health and family planning (SRH/FP) within the new agenda. Specifically, this is reflected in targets 3.7 and 5.6 which require the delivery of universal access to sexual and reproductive health services, including family planning. These ambitious targets, together with the more immediate commitments to FP2020, offer a unique opportunity to meet the needs of the 225 million women who lack access to modern contraception. Access to family planning has a proven direct impact on women’s and children’s health that can accelerate and scale progress on gender equality and poverty reduction

The International Planned Parenthood Federation European Network (IPPF EN) is the lead partner of the Consortium implementing the project “*Countdown 2030 Europe: Driving Europe’s global leadership on FP and SRH to meet FP2020 and SDG targets*”, building on the achievements of earlier concerted advocacy efforts of the Consortium in four previous project phases. The project is aimed at ensuring that European governments and the EU deliver on their FP2020 pledges, show political leadership in SRH/FP by sustaining/increasing financial support for SRH/FP, and develop policies which place SRH/FP at the centre of development within a context of human rights, non-discrimination and gender equality.

Key to the work of Countdown2030Europe partners is the [annual tracking of European donor funding for SRH and FP in developing countries](#), in order to monitor progress in the implementation of European donors’ commitments, including the FP2020 pledges and relevant SDG targets. The resulting data is used by the partners and the consortium secretariat in their advocacy activities through a variety of national, European and international fora.

In 2016, the consortium reviewed the tracking **methodology**, which was used for the first time in the development of the 2017 tracking report. Based on this, a few adaptations were done to further improve the tracking process in 2018. IPPF EN is currently looking for consultants to carry out **an analysis for the new data** that are coming available on SRH/FP policies and funding in 2019.

2. Scope of Work

The purposes of the consultancy:

- **Policy and financial tracking for 2018:** Using the methodology, consultants will work with the Countdown 2030 Europe partners to collect, verify and analyse policy and financial data updates for 2019. Based on that information the consultants will then carry out a European donor trends analysis for SRH/FP policies and funding, as well as individual trends analyses for each of the European donor countries where the Consortium is present for the new data that have become available in 2019 - designed and drafted in close collaboration with the Countdown 2030 Europe partners - so that it is adapted to serve for their national advocacy purposes.
- Consultants will also support the Consortium to collect and present data updates for inclusion into the **Annual Progress Report to the donor** and **FP2020 2019 Annual Progress Report** (see below for further details).

3. Specific Tasks

Policy and financial tracking for 2019

Consultants will support the Countdown 2030 Europe partners to collect their policy and financial data updates and will then undertake detailed analysis of the data.

- **Update and circulate financial and policy tracking guidance for partners**
 - Update and circulate guidelines for the partners to use whilst collecting and compiling the annual tracking data. Include clarifications based on lessons learnt from last year tracking;
- **Inputs for FP2020:**
 - Support partners to provide policy updates for the FP2020 Annual Report. Consultants will synthesise policy highlights from each of the partners into a two-pager entitled 'Europe in the Spotlight'.
 - Consultants will collect data for an overview table (readily available) that tracks the commitments and disbursements of the 7 pledging countries from the London FP Summit in 2012 and 2017. This should provide a snapshot view of whether the country is on-track, off-track or if they have met their commitment.
- **Inputs for Annual Progress report to donor:**
 - Update paragraph for the C2030E secretariat's donor report to the project donor, based on preliminary data of partners;
 - Update 'baseline chart annex 1' for annual progress report, based on preliminary data of partners (see annexed below);
- **Financial data collection:**
 - Respond to partner with queries during the data collection process;
 - Data verification - check the quality of all data submitted and liaise with partners where required to improve the data quality and fill gaps;
 - Link partner's data to Masterfile and manage feedback from partners centrally;
 - Verify presentation and analysis of country data in draft Trends analysis report with the C2030E partners;
 - Provide a joint excel file, with graphs and tables, as well as all individual country excel files for IPPF EN to use them easily in advocacy.

- Make changes to master file data for EU (European Commission) data, based on inputs from Brussels-based C2030E partners, to then be used in the final report.
- **Policy updates:**
 - Liaise with partners to receive and collate policy updates for all Countdown 2030 Europe countries (including updates on SheDecides initiative and Family Planning Summit Commitments) to use in annual tracking report.
 - Edit and quality assure all policy updates to ensure a uniform standard of content, based on website template.
 - Send Country Policy Profiles ready for IPPF EN to upload them on the Countdown 2030 Europe website (a short analysis specific to each of the Countdown 2030 Europe partner countries illustrating national trends in support to SRH/FP). The country policy profiles will be presented on the website www.countdown2030europe.org as a separate page for each country. Elements of it are also worked into the Annual Trends Analysis to provide additional context to the financial trends analysis.
- **Data analysis and report writing:**
 - Process and analyse all policy and financial data provided by partners for new data updates (2018), using the reviewed methodology, and including 1) a part on the Countdown 2030 Europe Indicators and 2) an analysis of Countdown 2030 Europe data aligned to the OECD.
 - Prepare a short analysis specific to each of the Countdown 2030 Europe partner countries illustrating national trends in support to SRH/FP over the past year. This will use policy updates for 2019 and financial updates for 2018.
 - Include a separate chapter on EC data, based on data available;
- **Development of (communications) materials:**
 - European donor trends analysis: a 2-page executive summary, and a full 10-page report summarising the key trends across all consortium countries over time (comparison with 2012, and with 2016 when project started). It focusses on the core indicators and ranks countries based on these indicators. Consultants will make changes to how data and information is presented in comparison with last year, based on feedback from C2030E partners, for example in the trends table (e.g. on ODA trends, currency fluctuation, transparency in bilateral cooperation), and also bring in information around the FP2020 and SheDecides commitments where relevant and possible.
 - Set of PowerPoint slides illustrating cross-European trends
 - Country specific trends analysis: Country analytics page that Countdown 2030 Europe Partners can extract and use their country's data.
- **Coordination and evaluation:**
 - To contact the Countdown 2030 Europe Partners to get feedback if the consultants produced the deliverables as stipulated in this contract.
 - Capture all Q&A with partners into a feedback monitoring file for future reference.
 - To maintain regular updates to the Countdown 2030 Europe project coordinator from IPPF EN, in the form of both emails and scheduled skype sessions.

4. Deliverables and Level of Effort

The consultants will produce the following deliverables:

- 1) A two-page summary entitled ‘Europe in the spotlight’ to feed into the FP2020 Annual Progress Report. An overview table (based on the existing C2030E draft) tracking the commitments and disbursements of the 7 pledging countries from the FP Summit in 2012 and 2017.

Deliverable 1: FP2020 Annual Report inputs (due 14th of September 2018) + updated table on FP2020 commitments for report to donor (due 18th October 2019)

- 2) An updated paragraph for the Countdown 2030 Europe Progress report to the donor, alongside updated annex 1 (see annexed below), based on preliminary data received from partners.

Deliverable 2: C2030E annual progress report inputs, including updated table, due 18th October 2019

- 3) A set of 13 completed financial datasets from each partner (guidelines sent to partners in June 2019; detailed follow up on guidelines with partners starting in early September 2019)

Deliverable 3: 13 completed financial datasets, due 29th November, 2019

- 4) A set of 13 completed policy updates from each partner, to be uploaded to the website (guidelines sent to partners in June 2019; follow up with partners starting in early September 2019)

Deliverable 4: 13 completed policy updates, due 29th November, 2019

- 5) A new summary analysis report presenting the major European donor trends in policies and funding of SRH/FP covering all Countdown 2030 Europe countries. This will be 10 pages max and will present the findings in accessible narrative and graphics.

Deliverable 5: European donor trends analysis, due 13th December, 2019

- 6) 5-10 PowerPoint slides (updated & extended slides of deliverable number 4) highlighting the key trends to emerge from the analysis, including graphs and tables. These slides will be used in the advocacy work of partners with European government officials and donors. Methodologies will therefore need to be explained.

Deliverable 6: 10 PowerPoint slides, due 13th December, 2019

- 7) A set of 13 updated country-specific profiles providing an overview of both the country’s policy and funding trends for SRH/FP for the past year (based on deliverable 5, but updated with final financial expenditure data) and the final Masterfile.

Deliverable 7: 13 country-specific profiles, due 13th December 2019

5. Timeframe, work plan and level of effort

This contract will run from 1 June 2019 until 31 December 2019. Previous donor tracking reports have been done in about **23 to 28 working days**, roughly divided as following:

- Introduction to methodology + update and circulate financial and policy tracking guidance for partners, due June 30th → **2 working days**
- Deliverable 1: FP2020 Annual Report inputs (due 14th of September 2018) + updated table on FP2020 commitments for report to donor (due 18th October 2019) → **1 - 2 working days**
- Deliverable 2: C2030E annual progress report inputs, including updated table, due 18th October 2019 → **2 working days**
- Liaise with partners to receive and collate policy updates and financial datasets for all C2015 EU countries / edit and QA updates / update country profiles, due 29th November (Deliverable 3 and 4) → **10 - 12 working days**
- Prepare a EU donor trends analysis for RH/FP, informing a 10-page report and short presentation of key findings, due 13th December (Deliverable 5, 6 and 7) → **8 - 10 working days**

6. Budget

As full compensation for the services, Countdown 2030 Europe (IPPF EN) has a budget available of an amount not exceeding USD 15,600, including VAT.

7. Supervision

The consultants will report to and work in close collaboration with the Countdown 2030 Europe Secretariat at IPPF EN: Joke Lannoye (Jlannoye@ippfen.org).

7. Skills and qualifications

- Knowledge of the development aid sector, in particular expertise in financing streams and development aid funding;
- Expertise in data analysis and proven track record in drafting reports and present complex information concisely;
- Knowledge of sexual and reproductive health and rights, particularly in international development.

9. Application Procedure

Please send a CV outlining relevant expertise and a short proposal including suggested number of days and distribution to the different tasks **by Monday 10th of June**, to Joke Lannoye (Jlannoye@ippfen.org).

ANNEX 1- Progress Narrative Report IPPF EN – PO 1a. Increased/sustained funding for SRH/FP by 8 European governments and the European Commission:

EUROPEAN DONOR SRH/FP FUNDING BASELINE (in Euros) – NOVEMBER 2018 (to be updated in January 2019)*

C2030E country	Core funding to UNFPA	Funding to UNFPA Supplies	Funding to other UNFPA SRH/FP Projects	Funding to SRH/FP through all streams **	Core funding to UNFPA	Funding to UNFPA Supplies	Funding to other UNFPA SRH/FP projects	Funding to SRH/FP through all streams **
	2015 (expenditures)	2015 (expenditures)	2015 (expenditures)	2015 (expenditures)	2016 (expenditures)	2016 (expenditures)	2016 (expenditures)	2016 (expenditures)
Denmark	18.777.580	1.609.507	3.353.139	111.460.716	26.020.360	/	6.894.333	48.736.097
France	550.000	/	3.600.000	140.371.790	750.000	/	3.000.000	169.886.721
Finland	35.060.000	/	/	104.076.360	19.000.000	/		34.965.083
Germany	19.000.000	/	1.200.000	259.093.332	22.000.000	/	750.000	276.593.400
Netherlands	35.000.000	26.500.000	2.191.729	101.634.149	35.000.000	34.000.000	2.695.047	141.265.861
Norway	45.625.364	/	22.412.642	192.743.061	42.449.585	/	12.599.467	196.579.344
Sweden	46.950.629	/	13.262.343	163.261.375	48.789.932	/	17.191.567	243.355.148
UK	15.566.625	45.015.100	19.902.960	594.841.448	15.566.625	54.451.555	13.797.614	607.978.395
Belgium	7.000.000	/	/	67.263.186	7.000.000	/	5.060.080	44.210.029
Ireland	2.800.000	/	3.265.000	13.779.000	2.800.000	/	1.097.992	9.272.846
Spain	/	350.000	1.150.000	9.316.689	/	100.000	1.658.000	15.440.876
Switzerland	14.017.873	/	/	101.457.702	14.017.873	/	/	107.956.616
TOTAL (without EU) ****	240.348.071	73.474.607	70.337.813	1.859.298.807	233.394.375	88.551.555	64.744.100	1.896.240.415

C2030E country	Core funding to UNFPA	Funding to UNFPA Supplies	Funding to other UNFPA SRH/FP projects	Total support to UNFPA	Total support to UNFPA	Support to SRH/FP through all streams **	Support to SRH/FP through all streams
	2017 (total expenditure)	2017 (expenditures)	2017 (expenditures)	2017 (expenditures)	2017 (as % of total ODA)	2017 (total expenditure)	2017 (as % of total ODA) ***
Denmark	36.482.155	8.047.534	22.899.749	67.429.437	4,9%	148.055.104	10,8%
France	550.000	1.000.000	3.500.000	5.050.000	0,0%	170.600.076	0,9%
Finland	17.529.000	/	/	17.529.000	2,7%	40.122.803	6,1%
Germany	22.000.000	/	900.000	22.900.000	0,1%	283.346.770	1,8%
Netherlands	35.000.000	25.000.000	8.609.534	68.609.534	2,2%	129.742.078	4,2%
Norway	42.449.585	/	18.050.547	60.500.132	2,4%	220.407.724	8,6%
Sweden	48.789.932	/	16.398.838	65.188.771	1,9%	232.826.525	6,8%
UK	16.110.349	54.451.555	37.655.255	108.217.160	1,0%	635.361.573	5,7%
Belgium	9.000.000	2.000.000	4.829.656	15.829.656	1,2%	50.371.894	3,7%
Ireland	2.800.000	500.000	1.525.000	4.825.000	1,0%	9.574.119	1,9%
Spain	450.000	100.000	1.418.000	1.968.000	0,1%	7.003.700	0,5%
Switzerland	14.017.873	/	/	14.017.873	0,7%	107.956.616	5,6%
TOTAL (without EU) ****	245.178.893	91.099.089	115.786.580	452.064.562	0,7%	2.035.368.982	3,3%

*Source of data: European Donor SRH/FP Support Trends Analysis Report, Countdown 2030 Europe (data of 2015 and 2016), and preliminary tracking figures for 2017 (full report to be published in January 2019)

**Support to SRH/FP through all streams reported by partners, i.e. the sum of the following four funding streams: 1) core funding to multilaterals (UNFPA, UNICEF, WHO, WB), using the RH and FP % as reported by NIDI; 2) Earmarked SRH/FP project funding to multilaterals; 3) funding to specific SRH/FP organizations, initiatives and research. This measure does not include bilateral funding.

***Although the % ODA gives an idea of the amount spent on SRH/FP vis a vis total ODA, it is important to keep in mind that SRH/FP does not include bilateral support in the calculations, so the total % including bilateral support is higher.

**** For EU data, a slightly adapted methodology is used, and hence figures are not included here. Information on funding in 2015 and 2016 is included in the narrative report. Data for 2017 has not been fully validated and will be included in the final tracking report to be published in January 2019.

*****Source of data: OECD DAC Member and/or OECD net ODA tracking.

2017 total ODA (in Euro) *****	
Denmark	1.372.310.087
France	18.249.026.180
Finland	656.083.437
Germany	15.368.150.685
Netherlands	3.085.224.159
Norway	2.567.310.087
Sweden	3.431.818.182
UK	11.170.877.958
Belgium	1.372.310.087
Ireland	502.957.659
Spain	1.503.449.564
Switzerland	1.928.138.232
TOTAL	61.207.656.317